



רשות ההגבלים העסקיים

הודעה על מיזוג חברות לפי חוק ההגבלים העסקיים התשמ"ח-1988

בהתאם לסעיף 23(ב) לחוק ההגבלים העסקיים, התשמ"ח-1988 אני מודיעה על:
א. הסכמתו לאישור המיזוגים בין החברות שלהלן:

מספר	שמות החברות הממוזגות	העיסוק העיקרי של החברות הממוזגות
5352	הבנק הבינלאומי הראשי לישראל בע"מ בנק אוצר החייל	בנקאות בנקאות
6379	GENERAL ELECTRIC INSURANCE SOLUTIONS SWISS RE INSURANCE COMPANY	ביטוח ביטוח
8381	נטוויזן בע"מ בטא סופט מערכות ממוחשבות בע"מ	שירותי גישה לאינטרנט תוכנה ותפעול אתר אינטרנט
6389	נטוויזן יישומי אינטרנט בע"מ אדיוויז אינטרנט בע"מ	מערכות ברשת האינטרנט מערכות ברשת האינטרנט
6396	ש. בוימלגרין אחזקות בע"מ אוריס חברה להשקעות במתחם ובבנין בע"מ	נדל"ן נדל"ן
6399	EQITY Limited Investor AB Gamero AB	חברת אחזקות חברת אחזקות בין טכנולוגית
6386	התכוף בע"מ שביט ובניו תעשיות מתכת בע"מ	מיכליות כביש מיכליות כביש
6402	איריס בראל מבטח סימון סיכנות לביטוח בע"מ	ביטוח ביטוח
6401	מגדל קרנות נאמנות בע"מ מגדל ניהול נכסים ונייע (1998) בע"מ אמיקים ניהול קרנות נאמנות (1989) בע"מ אמיקים השקעה וניהול נייע בע"מ אמיקים חידום (1993) בע"מ	ניהול קרנות ניהול קרנות ייעוץ והשקעות ייעוץ והשקעות ייעוץ והשקעות
6383	פלסטיב פתרונות אריזה בע"מ מולי כד תעשיות (1989) בע"מ	בסבוקים ואריזות מפלסטיק אריזות מפלסטיק

ב. הסכמתו לאישור בתנאים של המיזוגים בין החברות שלהלן:

6291	מדרמן ובניו (אחזקות) בע"מ אלון כימיקלים בע"מ אביק תוצרים וטרינריים בע"מ	חברת אחזקות כימיקלים תוצרים וטרינריים
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הסכמתו למיזוג תהיה ניתנת בתנאים לפיהם, בין היתר, אביק לא תהיה צד להסדר עם מי מלקוחותיה שעניינו התחייבות הלקוח לרכוש מוצר וטרינרי מסוים מאביק בלבד או לרכוש נתח מסוים מכלל רכישותיו ממוצר וטרינרי מסוים כמו כן נתח תנאים המתייחסים לעניין שקיפות ואחידות המחירון, איסור כריכה בין סוגי מוצרים ותנאות על חכמות השולית בלבד.

תנאי המיזוג המלאים ממורטים בתיקום לעיון הציבור.

חמורשם של מיזוגי החברות מתוח לעיון הציבור במשרד רשות ההגבלים העסקיים, רחוב כנפי נשרים 22, ירושלים, בשעות העבודה הרגילות ובאתר האינטרנט של הרשות: www.antitrust.gov.il

רונית קן
נציגה על ההגבלים עסקיים

ירושלים, כ' אדר תשס"ז
30 באפריל 2006

(1) ס"ח השפיעה עמ' 376



רשות ההגבלים העסקיים

118
_____, ירושלים

_____, מזג 6399

אל: הממונה על חקיקת משנה, משרד המשפטים, ירושלים
מאת: רשמת הגבלים עסקיים

הנדון: הודעה על מיזוג חברות

מצ"ב הודעה על מיזוג חברות החתומה ע"י הממונה על הגבלים עסקיים לצורך פרסום ברשומות בהתאם לסעיף 21 (ב) לחוק ההגבלים העסקיים התשמ"ח - 1988.

אנא אשרו והעבירו לפרסום בהתאם.

בברכה,

צפורה נחמו, עו"ד
רשמת הגבלים עסקיים



רשות ההגבלים העסקיים

ירושלים, כ"ט ניסן תשס"ו

27 אפריל 2006

מזג : 6399

בפקס : 03-5660974

לכבוד

עו"ד חגי דורון

ש. הורוביץ ושות'

רח' אחד העם 31

תל-אביב 65202

הנדון : הודעה על מיזוג חברות

מצ"ב החלטת הממונה על ההגבלים העסקיים בהתאם לסעיף 20 (ב) לחוק ההגבלים העסקיים
התשמ"ח - 1988, בדבר המיזוג בין החברות הבאות :

1. EQT IV FUND LTD

2. Investor AB

3. Gambro AB

בברכה,

צפורה נחמו, עו"ד

רשמת הגבלים עסקיים

רח' כנפי נשרים 22, ת.ד. 34281 ירושלים 91341 טלפון: 02-6556111 פקס: 02-6515330

lishka@antitrust.gov.il

324713 /6399



רשות ההגבלים העסקיים

EQT IV FUND LTD

: החלטה בתיק מזג 6399

Investor AB

Gambro AB

בהתאם לסעיף 20 (ב) לחוק ההגבלים העסקיים התשמ"ח 1988 (להלן - "החוק"), אני מודיעה על הסכמתי לאישור המיזוג בין החברות כמפורט להלן¹:

מספר התיק	שמות החברות המתמזגות
מזג 6399	EQT IV FUND LTD Investor AB Gambro AB

רונית קן
הממונה על הגבלים עסקיים

ירושלים, כ"ט ניסן תשס"ו

27 אפריל 2006

¹ אישור זה לבקשת המיזוג, ניתן על-פי הנתונים שהוגשו לממונה ואין בו משום מתן הכשר או אישור, מבחינת דיני ההגבלים העסקיים, לכל פעולה אחרת זולת ביצוע המיזוג לבדו, על-פי הבקשה כאמור. כמו כן, אין באישור זה משום מתן אישור או הכשר לכל מיזוג קודם שבוצע - אם בוצע - בין צד למיזוג זה לבין צד שלישי, ללא אישור כדון, ואין בו כדי למנוע מהממונה לנקוט בכל הליך כנגד צד כאמור, על פי החוק.

האישור ניתן על בסיס ההנחה כי הצדדים למיזוג הביאו לידיעת רשות ההגבלים העסקיים את הנתונים הנכונים והמלאים הקשורים בעסקת המיזוג, הן במישרין והן בעקיפין, לרבות כל המידע בדבר ההסדרים הקיימים בין הצדדים למיזוג, גופים השולטים במי מהם, גופים בשליטת מי מהם או כל גוף קשור אחר, או בין מי מאלה לבין גופים בתחרות עם צד למיזוג או גוף אחר כאמור.

כל הבנה, מצג, או הסכמה, בכתב או בעל-פה, בין הצדדים לבין הממונה, שקדמו למתן אישור זה - בטלים, והאמור באישור זה ממצה את כל אשר הוסכם, ככל שהוסכם, בקשר למתן האישור; הכל - למעט הסכמה של צד או של צדדים למיזוג לתנאים שנקבעו, אשר תעמוד בתוקפה גם לאחר אישור המיזוג.

תוקף האישור לתקופה של עד שנה או עד להשלמת ביצוע העיסקה, לפי המוקדם.

אין באישור זה משום היתר או מתן פטור לכל כבילה שבהסכם המיזוג, ואין בו היתר להפעלת כל אופציה או זכות דומה נוספת, אף אם מי מאלה כלולות בהסכם המיזוג, זולת ככל שצוין במפורש באישור.

החברות המתמזגות, כל אדם העלול להיפגע מן המיזוג, איגוד עסקי או ארגון צרכנים רשאים להגיש ערר על החלטה זו תוך 30 ימים מיום שהודעה על ההחלטה פורסמה בשני עתונים יומיים. הגשת ערר על עצם ההחלטה או הגשת ערר על תנאי מתנאיה משמעה שבית הדין רשאי לאשר את החלטת הממונה, לבטלה או לשנותה.

רח' כנפי נשרים 22, ת.ד. 34281 ירושלים 91341 טלפון: (02)6556111 פקס: (02)6515330

כתובתנו באינטרנט: www.antitrust.gov.il

324712 / 6399



רשות ההגבלים העסקיים

הועדה לפטורים ולמיזוגים
החלטות

מועד הדיון: 27.4.06 בשעה: 15:00

מניעות: תמר הקר ורן קרול מנועים במיזוג 6402: מבטח סימון ובמיזוג 6401 - מגדל

בקשות מיזוג במסלול הירוק

בפני חברי הועדה הוצגו בקשות המיזוג וחוות דעת של המחלקה הכלכלית בבקשות כלהלן:

מס' תיק	הצדדים למיזוג	כלכלן
6379	GENEREL ELECTRIC INSURANCE SOLUTIONS SWISS REINSURANCE COMPANY	טל
6381	נטוויזין בע"מ בטא סופט מערכות ממוחשבות בע"מ טייקט - נט בע"מ	רועי
6389	נטוויזין יישומי אינטרנט בע"מ אד-וויז אינפומג' בע"מ	צחי
6398	ש. בוימלגרין אחזקות בע"מ אזורים חברה להשקעות בפתוח ובבנין בע"מ	אלינור
6399	EQT IV Limited Investor AB Gambro AB	רועי
6401	מגדל קרנות נאמנות בע"מ מגדל ניהול נכסים וני"ע (1998) בע"מ אפיקים ניהול קרנות נאמנות (1989) בע"מ אפיקים השקעות וניהול ני"ע בע"מ אפיקים חיתום (1993) בע"מ מר יעקב ויינשטיין	עוזי

החלטות

חברי הועדה ממליצים לאשר את כל בקשות המיזוג הנ"ל כאמור בחוות הדעת הכלכליות

רח' כנפי נשרים 22 ת.ד. 34281, ירושלים 91341 טלפון: 02-6556111 פקס: 02-6515330

5555 / 324560

בקשות פטור

בפני חברי הועדה הוצגו בקשות הפטור וטיוטא של החלטת הממונה בבקשות כלהלן :

מס' תיק	הצדדים	בטיפול	הנכס / השירות
6406	כלל פיננסים חיתום בע"מ פועלים אי.בי.אי – חיתום והנפקות בע"מ לידר ושות' בית השקעות בע"מ איפקס חיתום וניהול הנפקות בע"מ	שירלי	הנפקה משותפת של לגנא הולדינגס בע"מ ואנגל אירופה בע"מ

החלטה

חברי הועדה ממליצים לאשר את בקשת הפטור הנ"ל כאמור בטיוטא של החלטת הממונה

4707	חברת החשמל לישראל בע"מ נשר מפעלי מלט ישראליים בע"מ	אבנר	התחייבות לאספקת גבס
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החלטה

חברי הועדה ממליצים לאשר את הארכת הפטור שניתן ביום 12.5.02 בתשעה חודשים נוספים כאמור
בטיוטא של החלטת הממונה

General Information Concerning the Person Filing the Notice of Merger				
1) The filing person is	<input checked="" type="checkbox"/> The acquiring party in the merger <input type="checkbox"/> The acquired party in the merger			
2) Details concerning the filing person	Filing Person	Telephone Number	Additional Telephone Number	
	Investor AB ("Investor")	+46 8 614 18 00	--	
	Street/P.O. Box	House Number	City	Zip Code
	Arsenalsgatan 8 C	--	Stockholm, Sweden	103 22
3) Address for delivery of papers	Street/P.O. Box	House Number	City	Zip Code
	Ahad Ha'am Street	31	Tel-Aviv	65202
4) Contact person on behalf of person filing the notice (attorney, accountant or any other person filling the role)	Name	Position	Telephone Number	
	Hagai Doron	Attorney S Horowitz & Co.	03 5670614	
	Fax number	Email address		
	03 5660974	<u>hagaid@s-horowitz.co.il</u>		
	Street/P.O. Box	House Number	City	Zip Code
	Ahad Ha'am Street	31	Tel-Aviv	65202
5) Other parties to the merger transaction	<p>1. EQT IV FUND LTD. ("EQT").</p> <p>2. Gambro AB (publ) ("Gambro").</p>			

The Reason for Filing the Notice of Merger**6) The reasons by virtue of which the transaction is a "merger of companies"**

Mark all of the reasons by virtue of which the transaction is a "merger of companies" pursuant to section 1 of the Law.

- ☐ The principle assets of the company are being acquired in the transaction
- ☒ The acquiring company is acquiring shares worth more than one-quarter of the capital value of the issuer in the transaction
- ☒ More than one-quarter of the voting power in the acquired company is being acquired in the transaction
- ☒ The right to appoint more than one-quarter of the board of directors in the acquired company is being acquired in the transaction
- ☒ The right to participate in more than one-quarter of the acquired company's profits is being acquired in the transaction
- ☐ Due to another transaction, the extent of holdings will pass the level established in the Law
- ☐ Another reason, specify:

7) The reasons giving rise to the obligation to file a "notice of merger"

Mark all the reasons set out in section 17(a) of the Law giving rise to the obligation to file a notice of merger.

- ☐ After the merger, the share of the merging companies, including related persons, will exceed one-half of:
- ☐ The manufacture of an asset or service
- ☐ The sale of an asset or service
- ☐ The purchase of an asset or service
- ☐ The marketing of an asset or service

Said asset/service is:

- ☒ The combined sales turnover of the merging companies, during the fiscal year preceding the merger, exceeds the amount specified in or pursuant to section 17(a)(2) of the Restrictive Trade Practices Law (that amount is currently 150 million NIS and the sales turnover of at least two of the merging companies is no less than 10 million NIS)
- ☐ One of the merging companies (or a person controlling or controlled by it) is a monopolist as defined in the Restrictive Trade Practices Law

The name of the monopolist is:

Request for an Exemption with Respect to Restraints Ancillary to the Merger in Lieu of Filing a Separate Request for an Exemption

This part should be completed only by someone whose merger transaction includes ancillary restraints

NOT APPLICABLE.

33) Restrictive arrangements for which an exemption is sought

1. Describe in short the restrictive arrangements for which an exemption from obtaining approval of a restrictive arrangement is sought.

(a) If there are any parties to the restrictive arrangement who are not parties to the merger transaction, provide their names, mailing addresses, websites, details of their contact persons and relevant telephone numbers:

(b) The restraints in the arrangement:

(c) The goods/services to which the arrangement relates:

(d) The term of the arrangement (including options to extend the term of the arrangement):

2. Describe the nature of the arrangements and the need for them:

3. If the restrictive arrangement was created in writing, attach all documents establishing the arrangement.

Declaration

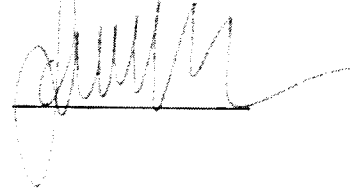
34) Declaration

Declaration of the person filing the Notice of Merger and obligation to provide correct, complete and current information:

I the undersigned, who serves in the position of CFO of the person filing the Notice of Merger, hereby declare as follows:

1. I have been authorized to submit all required information to the Antitrust Authority in the framework of a Notice of Merger.
2. No limitation has been imposed on me in providing complete and accurate information as required in the form of Notice of Merger.
3. All of the information contained in the Notice of Merger is correct, complete and current, including the contents of Part N, above.
4. The documents annexed to the Notice of Merger are correct and complete and do not lack any material information or exhibit (including transmittal letters and any written or oral understandings).
5. I know that the General Director will use the information contained in the Notice and in its exhibits in deciding whether to approve the merger that is the subject of the Notice and I know and understand my obligation to provide correct, complete and current information to the Antitrust Authority.

Date:

2006-04-05Name of the
company**Investor AB.**Name and
Title of
Authorised
SignatoryLars Widenborn
Executive Vice
President and
CFOCompany
Signature

General Information Concerning the Person Filing the Notice of Merger				
1) The filing person is	<input type="checkbox"/> The acquiring party in the merger <input checked="" type="checkbox"/> The acquired party in the merger			
2) Details concerning the filing person	Filing Person	Telephone Number		Additional Telephone Number
	Gambro AB ("Gambro")	+ 46 8 613 65 00		--
	Street/P.O. Box	House Number	City	Zip Code
	P.O. Box 7373	--	Stockholm, Sweden	103 91
3) Address for delivery of papers	Street/P.O. Box	House Number	City	Zip Code
	Ahad Ha'am Street	31	Tel-Aviv	65202
4) Contact person on behalf of person filing the notice (attorney, accountant or any other person filling the role)	Name	Position		Telephone Number
	Hagai Doron	Attorney S Horowitz & Co.		03 5670614
	Fax number	Email address		
	03 5660974	<u>hagaid@s-horowitz.co.il</u>		
	Street/P.O. Box	House Number	City	Zip Code
	Ahad Ha'am Street	31	Tel-Aviv	65202
5) Other parties to the merger transaction	<p>1. Investor AB. ("Investor").</p> <p>2. EQT IV FUND LTD. ("EQT").</p>			

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- ☐ Due to another transaction, the extent of holdings will pass the level established in the Law
- ☐ Another reason, specify:

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- ☐ The purchase of an asset or service
- ☐ The marketing of an asset or service

Said asset/service is:

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The name of the monopolist is:

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NOT APPLICABLE

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(b) The restraints in the arrangement:

(c) The goods/services to which the arrangement relates:

(d) The term of the arrangement (including options to extend the term of the arrangement):

2. Describe the nature of the arrangements and the need for them:

3. If the restrictive arrangement was created in writing, attach all documents establishing the arrangement.

Declaration**34) Declaration**

Declaration of the person filing the Notice of Merger and obligation to provide correct, complete and current information:

I the undersigned, who serves in the position of General Counsel of the person filing the Notice of Merger, hereby declare as follows:

1. I have been authorized to submit all required information to the Antitrust Authority in the framework of a Notice of Merger.
2. No limitation has been imposed on me in providing complete and accurate information as required in the form of Notice of Merger.
3. All of the information contained in the Notice of Merger is correct, complete and current, including the contents of Part N, above.
4. The documents annexed to the Notice of Merger are correct and complete and do not lack any material information or exhibit (including transmittal letters and any written or oral understandings).
5. I know that the General Director will use the information contained in the Notice and in its exhibits in deciding whether to approve the merger that is the subject of the Notice and I know and understand my obligation to provide correct, complete and current information to the Antitrust Authority.

Date:

April 5, 2006Name of the
companyGambro AB.Name and
Title of
Authorised
SignatoryGeneral CounselCompany
SignatureIngmar Magnusson
Ingmar Magnusson

General Information Concerning the Person Filing the Notice of Merger				
1) The filing person is	<input checked="" type="checkbox"/> The acquiring party in the merger <input type="checkbox"/> The acquired party in the merger			
2) Details concerning the filing person	Filing Person	Telephone Number	Additional Telephone Number	
	EQT IV Limited ("EQT")	+44-1481-715601	--	
	Street/P.O. Box	House Number	City	Zip Code
	P.O. Box 543			
	East Wing, Trafalgar Court	--	Guernsey, Channel Islands	GY1 6HJ
	Admiral Park, St Peter Port			
3) Address for delivery of papers	Street/P.O. Box	House Number	City	Zip Code
	Ahad Ha'am Street	31	Tel-Aviv	65202
4) Contact person on behalf of person filing the notice (attorney, accountant or any other person filling the role)	Name	Position	Telephone Number	
	Hagai Doron	Attorney S Horowitz & Co.	03 5670614	
	Fax number	Email address		
	03 5660974	<u>hagaid@s-horowitz.co.il</u>		
	Street/P.O. Box	House Number	City	Zip Code
	Ahad Ha'am Street	31	Tel-Aviv	65202
5) Other parties to the merger transaction	<p>1. Investor AB. ("Investor").</p> <p>2. Gambro AB (publ) ("Gambro").</p>			

The Reason for Filing the Notice of Merger**6) The reasons by virtue of which the transaction is a "merger of companies"**

Mark all of the reasons by virtue of which the transaction is a "merger of companies" pursuant to section 1 of the Law.

- ☐ The principle assets of the company are being acquired in the transaction
- ☒ The acquiring company is acquiring shares worth more than one-quarter of the capital value of the issuer in the transaction
- ☒ More than one-quarter of the voting power in the acquired company is being acquired in the transaction
- ☒ The right to appoint more than one-quarter of the board of directors in the acquired company is being acquired in the transaction
- ☒ The right to participate in more than one-quarter of the acquired company's profits is being acquired in the transaction
- ☐ Due to another transaction, the extent of holdings will pass the level established in the Law
- ☐ Another reason, specify:

7) The reasons giving rise to the obligation to file a "notice of merger"

Mark all the reasons set out in section 17(a) of the Law giving rise to the obligation to file a notice of merger.

- ☐ After the merger, the share of the merging companies, including related persons, will exceed one-half of:
- ☐ The manufacture of an asset or service
- ☐ The sale of an asset or service
- ☐ The purchase of an asset or service
- ☐ The marketing of an asset or service

Said asset/service is:

- ☒ The combined sales turnover of the merging companies, during the fiscal year preceding the merger, exceeds the amount specified in or pursuant to section 17(a)(2) of the Restrictive Trade Practices Law (that amount is currently 150 million NIS and the sales turnover of at least two of the merging companies is no less than 10 million NIS)
- ☐ One of the merging companies (or a person controlling or controlled by it) is a monopolist as defined in the Restrictive Trade Practices Law

The name of the monopolist is:

The Merger Transaction**8) Highlights of the merger transaction**

Summarize the nature of the business process involved in the merger transaction

Provide a general picture of the transaction and its goals (for example, entering into a new area of operation by acquiring a majority/minority holding in an existing company, acquiring operations that will complement existing operations, expanding operations in a particular market, etc.). Also note the means of the acquisition (cash, exchange of shares, combination).

Indap AB, a newly established bid vehicle, has on April 3 announced a public cash offer to tender all outstanding shares in Target – Gambro, which is listed on the Stockholm Stock Exchange.

Indap AB is jointly owned by EQT (holding, indirectly, 51%) and Investor (holding, indirectly, 49%) which is deemed by the European Commission to ultimately control EQT.

EQT is a private equity group which invests in a number of portfolio companies. EQT's strategy is to invest in high-quality companies with significant growth and development potential. Gambro fits well into EQT's investment strategy.

Investor is the largest industrial holding company in the Nordic region and is listed on the Stockholm Stock Exchange. Investor's largest shareholders include Knut och Alice Wallenbergs Stiftelse (18.6% of the capital and 40% of the voting rights). The remaining shares/votes are widely dispersed. Among the smaller shareholders are Marianne and Marcus Wallenbergs Stiftelse (1.6% of the capital and 3.5% of the voting rights) and Marcus and Amalia Wallenbergs Stiftelse (1.2% of the capital and 2.6% of the voting rights).

Investor currently owns 19.9% of the shares and 26.3% of the votes in Gambro. The remaining Gambro shares are widely dispersed. Following Investor, Gambro's largest shareholders include JP Morgan (7.22% of the capital, 7.32% of the votes), Roburs Fonder (5.33% of the capital, 5.71% of the votes), State Street Bank (4.86% of the capital, 5.84% of the votes) and AMF Pension (3.05% of the capital, 2.8% of the votes).

Business and Areas of Activity that are the Subject of the Merger Transaction**9) The business activity**

Describe briefly the lines of business that are the subject of the merger transaction.

You should provide a summary description of the areas of activity that are being acquired/sold in the framework of the merger. For example: manufacture and sales of CDs, book publishing, movie production.

Gambro is a global medical technology company, with global activities in three main business areas:

(i) Renal Products

Within the business area **Renal Products** Gambro develops and supplies hemodialysis, peritoneal dialysis, and acute renal and liver dialysis products, therapies and services. This business area accounts for approximately 70% of Gambro's total sales.

(ii) Healthcare

Gambro's **Healthcare** division is a provider of end-stage renal disease treatment and patient care through a network of clinics. This business area accounts for approximately 13% of Gambro's total sales.

(iii) Blood Component Technology

Within the business area **Blood component technology** Gambro provides technology, products and services to blood centers, hospitals and scientific, clinical and biotech researchers. This business area accounts for approximately 15% of Gambro's total sales.

In Israel, Gambro is active within the Renal Product and Blood Component Technology business areas in the following areas:

1. Renal Products:

(a) Products for hemodialysis ("HD") – Gambro develops and sells the following products for HD:

dialysis machines; blood lines; water purification systems; dialyzers (artificial kidneys equipped with a synthetic or cellulocis membrane designed to meet treatment requirements with removal capabilities and biocompatibility) and *dialysis concentrates* (dry-concentrates used to compose the necessary individualized dialysis fluid).

(b) Products for renal intensive care - Gambro develops and sells the following products for renal intensive care:

machines and disposables which are used to perform the continuous renal replacement therapy needs, and *liver dialysis* - membranes which guarantee a high selectivity for liver toxins.

2. Blood and Blood Component –

(a) Blood bank technology - includes products and services that enable blood centers to collect, test and store blood components. These products include automatic and manual collection devices, filters for removal of white blood cells, IT applications for blood centers/blood banks, post-collection component processing and storage solutions. In automated collection, a machine is used separating the blood into its components immediately at the time of donation, whereas in manual collection, the blood is donated directly into a bag, which is taken to the component lab for separation. Gambro is only active within the automated collection and processing.

(b) Therapeutic specialties - include products and systems for therapeutic plasma exchange, cell depletion, red cell exchange, cell-based immunotherapy and stem cell therapy. An example of this therapy would involve collecting and processing adult stem cells prior to ablative chemotherapy treatment and then re-infusing the cells after the treatment.

10) Location of the business activities

The activity that is the subject of the merger transaction

☐ Is conducted in specific geographical areas.

The areas are: _____

☒ Nationwide

11) The share of the person filing the Notice of Merger in the overall activities that are the subject of the merger transaction

What is the share of the person filing the Notice of Merger in the overall sales, in quantity and financial terms, in each of the activities that is the subject of the merger transaction.

For example: The shares of the person filing the Notice of Merger and related persons in activities that were listed above are: CDs – 20% (financial), 25% (quantity); book publishing – 18% (financial), 15% (quantity); movie production – 80% (financial), 60% (quantity).

Note also the basis for the quantitative estimates (market survey, Central Bureau of Statistics data, estimation).

EQT and/or Investor are not active in Gambro's business in Israel or on a global level.

12) Competitors

List the names of the principal competitors of the person filing the Notice of Merger in each of the activities of the merging company that are the subject of the merger transaction.

N/A – see section 11 above.

Attached Documents	
32) Documents that must be attached	<p>Declaration of the person filing the Notice of Merger and obligation to provide correct, complete and current information:</p> <ol style="list-style-type: none">1. Merger Protocol and its appendices Attached as Annex "A" – the offer document.2. Audited financial statements for the last two fiscal years of the person filing the Notice of Merger. A foreign company that files a Notice of Merger may attach audited financial statements of entities through which it operates in Israel, instead of filing its financial statements. Attached as Annexes "B-1" and "B-2".3. Prospectuses filed by the person filing the Notice of Merger during the last five fiscal years. None.4. Other documents relevant to considering the competitive effects of the merger. None.5. A person filing a Notice of Merger who requests approval of a restrictive arrangement in the framework of this Notice of Merger shall attach documents that are relevant to considering the competitive effects of the restrictive arrangement. N/A.

Request for an Exemption with Respect to Restraints Ancillary to the Merger in Lieu of Filing a Separate Request for an Exemption

This part should be completed only by someone whose merger transaction includes ancillary restraints

NOT APPLICABLE.

33) Restrictive arrangements for which an exemption is sought

1. Describe in short the restrictive arrangements for which an exemption from obtaining approval of a restrictive arrangement is sought.

(a) If there are any parties to the restrictive arrangement who are not parties to the merger transaction, provide their names, mailing addresses, websites, details of their contact persons and relevant telephone numbers:

(b) The restraints in the arrangement:

(c) The goods/services to which the arrangement relates:

(d) The term of the arrangement (including options to extend the term of the arrangement):

2. Describe the nature of the arrangements and the need for them:

3. If the restrictive arrangement was created in writing, attach all documents establishing the arrangement.

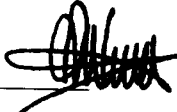
34) Declaration

Declaration of the person filing the Notice of Merger and obligation to provide correct, complete and current information:

I the undersigned, who serves in the position of director of the person filing the Notice of Merger, hereby declare as follows:

1. I have been authorized to submit all required information to the Antitrust Authority in the framework of a Notice of Merger.
2. No limitation has been imposed on me in providing complete and accurate information as required in the form of Notice of Merger.
3. All of the information contained in the Notice of Merger is correct, complete and current, including the contents of Part N, above.
4. The documents annexed to the Notice of Merger are correct and complete and do not lack any material information or exhibit (including transmittal letters and any written or oral understandings).
5. I know that the General Director will use the information contained in the Notice and in its exhibits in deciding whether to approve the merger that is the subject of the Notice and I know and understand my obligation to provide correct, complete and current information to the Antitrust Authority.

Date:

Name of the
company**EQT IV Limited.**Name and
Title of
Authorised
Signatory**David Jeffreys,**
directors
Paul EwartCompany
Signature